

**PATIENT INFORMATION (CONFIDENTIAL)**

**Patient's name** \_\_\_\_\_ Preferred name \_\_\_\_\_ Age \_\_\_\_\_ DOB \_\_\_\_\_ Gender \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_

Home phone \_\_\_\_\_ Cell phone \_\_\_\_\_ Email \_\_\_\_\_

School/ Employer \_\_\_\_\_ Whom may we thank for referring you? \_\_\_\_\_

How would you like to be contacted by our office? Phone \_\_\_ Email \_\_\_ Text message \_\_\_

**Family Dentist** \_\_\_\_\_ Family Physician \_\_\_\_\_

What do you see as the main orthodontic problem(s)? \_\_\_\_\_

What are your expectations for orthodontic treatment? \_\_\_\_\_

How do you feel about the possibility of wearing braces? \_\_\_\_\_

**RESPONSIBLE PARTY INFORMATION**

**Mother/Wife's Name** \_\_\_\_\_ **Employer** \_\_\_\_\_

Cell phone \_\_\_\_\_ Email address \_\_\_\_\_

Address if different than above \_\_\_\_\_

**Father/Husband's Name** \_\_\_\_\_ **Employer** \_\_\_\_\_

Cell phone \_\_\_\_\_ Email address \_\_\_\_\_

Address if different than above \_\_\_\_\_

**DENTAL INSURANCE INFORMATION**

**PRIMARY DENTAL INSURANCE**

**SECONDARY DENTAL INSURANCE**

Insured's name \_\_\_\_\_

Insured's name \_\_\_\_\_

Insurance Company \_\_\_\_\_

Insurance Company \_\_\_\_\_

ID/ SS# \_\_\_\_\_ Group # \_\_\_\_\_

ID/ SS# \_\_\_\_\_ Group # \_\_\_\_\_

DOB \_\_\_\_\_ Employer \_\_\_\_\_

DOB \_\_\_\_\_ Employer \_\_\_\_\_

Insurance Address \_\_\_\_\_

Insurance Address \_\_\_\_\_

Insurance phone # \_\_\_\_\_

Insurance phone # \_\_\_\_\_

## DENTAL HISTORY

Has the patient ever experienced any of the following?

- Y N Previous orthodontic treatment or evaluation
- Y N Injuries to the face, mouth, teeth or chin
- Y N Been informed of any missing or extra teeth
- Y N Pain/tenderness/popping in the jaw joint
- Y N Speech problems
- Y N Wear a dental device/splint
- Y N Been diagnosed/ treated for Periodontal Disease : describe \_\_\_\_\_

## HABITS

Does/did the patient have any of the following habits?

- Y N Clenching teeth
- Y N Grinding teeth
- Y N Lip sucking/ Biting
- Y N Mouth breathing
- Y N Current thumb/Finger Sucking
- Y N Past thumb/Finger Sucking
- Y N Smoking/Chewing Tobacco
- Y N Tongue thrust

## ALLERGIES

Is the patient allergic to any of the following?

- Y N Aspirin/ Ibuprofen
- Y N Metal or plastics
- Y N Latex
- Y N Penicillin or any related cillin drug
- Y N Sulfa drugs
- Y N Dairy
- Y N Other \_\_\_\_\_
- Y N Does the patient require an Epi- Pen?

**\*\* if yes, we ask it is with the patient at each appointment\*\***

I hereby certify that I have read and understand the above information and acknowledge the information is correct and true

X \_\_\_\_\_  
Signature of patient (or parent/ guardian if minor)

\_\_\_\_\_  
Date

I agree that the dental practice may communicate electronically with me at the email address above. **I am aware that there is some level of risk that third parties might be able to read unencrypted emails.** I am responsible for providing any updates to my email address. I can withdraw my consent to electronic communications by phone.

X \_\_\_\_\_  
Signature of patient (or parent/ guardian if minor)

\_\_\_\_\_  
Date

## MEDICAL HISTORY

Does patient have/ had any of the following?

- Y N Heart trouble/Murmurs
- Y N Rheumatic fever
- Y N Artificial heart valves
- Y N Artificial Joints
- Y N Diabetes: Type \_\_\_\_\_
- Y N Kidney Disease
- Y N Bleeding Disorders
- Y N Cold Sores/Canker Sores
- Y N Females: Current Pregnancy
- Y N Tuberculosis
- Y N Ear, nose or throat problems
- Y N Asthma
- Y N Repeated headaches/Facial pain
- Y N AIDS/HIV/STDs
- Y N Respiratory infections
- Y N Hearing impairment
- Y N Osteoporosis/Bone loss
- Y N High blood pressure
- Y N Hepatitis: Type \_\_\_\_\_

**Please describe any medical problems:**

**Please list all medications the patient is taking:**